

Ref: SGL/Compliance/2025-26/61

September 15, 2025

**Listing / Compliance Department**  
**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 532993**

**Listing/Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051  
**Symbol: SEJALLTD**

Dear Sir/Madam,

**Subject : Outcome of Board Meeting**

**Reference : Regulation 30 and of SEBI (LODR) Regulations, 2015.**

This is to inform you that pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, the Board of Directors of the Company at its meeting held on **Monday, September 15, 2025**, has, inter alia, considered and approved the following:

**1. Fund Raising:**

The Board has approved the proposal for raising of funds through Issuance of 13,00,000 equity shares of face value of Rs. 10/- each of the company on a preferential issue basis for cash consideration to persons/entities forming part of Promoter Group & Non-Promoter Category and Issuance of 4,00,000 unlisted Convertible Warrants exercisable into Equity Shares on a preferential issue basis for cash consideration to persons/entities forming part of Promoter Group in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and all other applicable laws / rules / regulations / guidelines, if any, prescribed by any other regulatory and statutory authorities and subject to approval as may be required including the approval of the Members of the Company through postal ballot.

**2. Postal Ballot Notice and Ancillary actions:**

The Board has approved the Postal Ballot Notice to seek the approval of shareholders for the aforesaid issuance and ancillary actions, pursuant to Section 110 and other applicable provisions of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014 and fixed the cut-off date i.e. Friday, September 12, 2025 for the purpose of dispatching of Postal Ballot Notice and reckoning of E-Voting Rights;

Schedule of events for Postal ballot which is as mentioned below:

Event	Date	Day
Cut- off date for e-voting and postal ballot	September 12, 2025	Friday
E-Voting commencement date & time	September 16, 2025 at 09:00 A.M. (IST)	Tuesday
E-Voting ending date and time and Last date of receiving Postal Ballot forms by Scrutinizer	October 15, 2025 at 05:00 P.M. (IST)	Wednesday
Report by Scrutinizer to Company on or before	October 16, 2025	Wednesday
Declaration of Result on or before	October 16, 2025	Wednesday

### 3. Constitution of Implementation Committee:

The Board has approved the constitution of implementation committee of Directors for the purpose of overseeing the issue/allotment of securities on preferential basis as mentioned in Point No. 1 above. The Committee shall comprise of the following members:

1. Chirag H. Doshi - Non-executive Independent Director
2. Neha R. Gada - Non-executive independent Director
3. Jiggar L. Savla - Whole-time Director

The meeting of the Board of Directors commenced at 10:30 A.M and concluded at 11:32 A.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,

*For Sejal Glass Limited*

**Ashwin S. Shetty**

**V.P. Operations & Company Secretary-Compliance Officer**